

In accordance with Articles 101, 102, 103, and Article 142, Paragraph 1 of the Bankruptcy Law of the Federation of BiH ("Official Gazette of the Federation of BiH," nos. 29/03, 32/04, 42/06, 52/18), and the Record/Decision of the Municipal Court in Sarajevo – Creditors' Assembly of Hidrogradnja d.d. Sarajevo in bankruptcy, no. 65 0 St 569320 16 St dated 21.08.2025, and the Decision of the Creditors' Committee of Hidrogradnja d.d. Sarajevo in bankruptcy, no. 67-2/2025 dated 09.09.2025, the bankruptcy trustee of "Hidrogradnja" Sarajevo in bankruptcy hereby announces:

PUBLIC CALL

for the sale of the business entity Hidrogradnja d.d. Sarajevo in bankruptcy through a public oral auction

Starting price: BAM 88,067,552.50

or the equivalent amount in a foreign currency (EUR or USD) at the exchange rate of the Central Bank of BiH on the payment date

CONDITIONS OF SALE:

1. Business entity Hidrogradnja d.d. Sarajevo in bankruptcy will be sold in its legal and physical condition as of the date of sale, on an "as seen" basis, without the right to subsequent complaints.
2. The sale will be conducted through a public oral auction.
3. The stated value of the business entity represents the starting price specified in the tender documentation, and the business entity cannot be sold below this price.
4. **The sale of the business entity through public auction will take place on 10.10.2025 at 12:00 noon at the seller's headquarters, St. Izeta Čomare bb, Ilidža–Sarajevo.**
5. Continuation of operations – the core business activities of Hidrogradnja d.d. Sarajevo, with the retention of the existing number of employees.
6. All fees and taxes related to the transfer of ownership of the business entity shall be borne by the buyer, as well as the preparation of documentation and legal actions for the transfer of ownership.
7. If, within one year from the date of the final and binding decision confirming the Bankruptcy Plan, no new Law on Amendments to the Law on the Interest Rate on Public Revenues and the Write-off of Accrued Default Interest enters into force, Hidrogradnja d.d. Sarajevo shall, after the conclusion of the bankruptcy proceedings, be obliged to pay the amount of BAM 20,599,101.42 to the Tax Administration of the Federation of Bosnia and Herzegovina, in respect of accrued default interest, in 60 equal monthly instalments. As a guarantee for the payment of the amount of BAM 20,599,101.42, representing accrued default interest on tax liabilities under the terms specified in this Bankruptcy Plan, the buyer agrees that a mortgage in the amount of BAM 20,599,101.42 of accrued default interest shall be immediately registered over the property of Hidrogradnja d.d.

Sarajevo, namely its organizational unit in Kakanj, in favour of the Ministry of Finance of the Federation of Bosnia and Herzegovina – Tax Administration of the Federation of Bosnia and Herzegovina. If, within one year from the date of the final and binding decision confirming the Bankruptcy Plan, the Law on Amendments to the Law on the Interest Rate on Public Revenues and the Write-off of Accrued Default Interest enters into force, the entirety of the accrued statutory interest shall be written off in full, and the registered mortgage in the amount of **BAM 20,599,101.42** of accrued default interest, in favour of the Ministry of Finance of the Federation of Bosnia and Herzegovina – Tax Administration of the Federation of Bosnia and Herzegovina, shall be deleted.

RIGHT TO PARTICIPATE:

1. The right to participate in the public oral auction is granted to all legal and natural persons who make a deposit **in the amount of 0.25% of the starting price**, i.e. **BAM 220,168.88**, or the equivalent amount in a foreign currency (EUR or USD) at the exchange rate of the Central Bank of BiH on the payment date.
2. The deposit must be paid into the transaction account (BAM) of “Hidrogradnja” d.d. Sarajevo – in bankruptcy no. 102 708 00000 19166 with Union Bank Sarajevo or into account no. 186 101 031 030 4671 with Turkish Ziraat Bank, as well as into the foreign currency account no. 1861011200180440 with Turkish Ziraat Bank, ensuring that the deposit is received by the specified account no later than **10.10.2025 at 10:00 a.m.**
3. The Commission will verify whether the deposit has been paid to the account of “Hidrogradnja” d.d. Sarajevo – in bankruptcy by the stated date and time. If not, the candidate will not be allowed to participate in the auction.
4. All legal and natural persons are required to purchase the tender documentation, which contains all information about the business entity being sold. The tender documentation can be purchased at the seller’s headquarters, Izeta Čomare bb, Ilidža, Sarajevo, at a price of **BAM 1,000.00**.
5. Payment can be made at the seller’s cashier’s office or into one of the specified accounts: 102 708 00000 19166 with Union Bank Sarajevo, 186 101 031 030 4671 with Turkish Ziraat Bank, or foreign currency account no. 1861011200180440 with Turkish Ziraat Bank.
6. **Interested buyers, after purchasing the tender documentation, may, with prior written notice (2 days in advance), inspect the actual condition of the business entity and request additional clarifications, with a Record of the meeting and information provided to be drawn up.**
7. All additional information regarding the auction can be obtained on working days between 12:00 and 15:00 hours at the telephone number: +387 61 338 937.
8. Applications for participation in the auction, together with proof of deposit payment and payment for the tender documentation, as well as a notarized Statement signed by the bidder, must be submitted no later than one hour before the start of the auction.

9. The potential buyer is obliged to sign a notarized Statement declaring that: If, within one year from the date of the final and binding decision confirming the Bankruptcy Plan, no new Law on Amendments to the Law on the Interest Rate on Public Revenues and the Write-off of Accrued Default Interest enters into force, Hidrogradnja d.d. Sarajevo shall, after the conclusion of the bankruptcy proceedings, be obliged to pay the amount of BAM 20,599,101.42 to the Tax Administration of the Federation of Bosnia and Herzegovina, in respect of accrued default interest, in 60 equal monthly instalments.

As a guarantee for the payment of the amount of BAM 20,599,101.42, representing accrued default interest on tax liabilities under the terms specified in this Bankruptcy Plan, the buyer agrees that a mortgage in the amount of BAM 20,599,101.42 of accrued default interest shall be immediately registered over the property of Hidrogradnja d.d. Sarajevo, namely its organizational unit in Kakanj, in favour of the Ministry of Finance of the Federation of Bosnia and Herzegovina – Tax Administration of the Federation of Bosnia and Herzegovina.

If, within one year from the date of the final and binding decision confirming the Bankruptcy Plan, the Law on Amendments to the Law on the Interest Rate on Public Revenues and the Write-off of Accrued Default Interest enters into force, the entirety of the accrued statutory interest shall be written off in full, and the registered mortgage in the amount of BAM 20,599,101.42 of accrued default interest, in favour of the Ministry of Finance of the Federation of Bosnia and Herzegovina – Tax Administration of the Federation of Bosnia and Herzegovina, shall be deleted.

10. The public auction will be conducted and concluded in accordance with the provisions of the Enforcement Procedure Law, as well as the Additional Rules for Public Auction adopted by the bankruptcy trustee.
11. The Additional Rules contain the course of the public auction and all other information related to the auction, and they form an integral part of the tender documentation.

The bankruptcy trustee reserves the right to amend, extend, or cancel this Public Call due to unforeseen circumstances.

Bankruptcy Trustee
Zijad Fazlagić B.Sc.



BC: 2375/25